

# PERSONAL FINANCIAL STATEMENT

P.O. Box 787 Buffalo, NY 14240-0787

This is: ☐ An individual statement. ☒ A joint statement. All assets and liabilities listed in this statement are joint unless otherwise indicated.

Person 1: **James DIDO** 1211 Mifflin Lane Gladwyne PA 19035 (215) 681 - 5111

Person 2: **Maria Green DIDO** (215) 520 - 9906

Business or Occupation: **Financial Services** Person 1: **Founder of Foundation** Person 2: **Founders**

To (check only relevant boxes): ☒ M&T Bank ☐ M&T Real Estate, Inc. ☐ M&T Bank, N.A. ☐ M&T Credit Corporation ☐ Highland Lease Corporation

Each of the entities marked for inclusion above shall individually and collectively be referred to herein as "M&T".  
 Authorization: I authorize M&T to request and review all data you deem appropriate about me, including credit reports from agencies, now and for all future reviews, extensions, or renewals of credit extended to me or others or for collection of loans. Upon request you will tell me if a credit report was requested, and, if so the name and address of the credit reporting agency furnishing the credit report. To request the information, I should call or write your office to which I am submitting this application.

Ownership of Assets: I am sole owner of all assets listed in this statement. Except as disclosed in this statement, no one else has any interest in or claim on these assets, and none of the assets listed has been assigned, pledged or mortgaged.

Certification and Ratification: I certify that the information herein is complete and true as of the date opposite my signature, or as of the date of completion of this statement, or as of the date of the last material adverse change in such information, or (i) M&T is provided with new financial statements, I will promptly notify M&T in writing of any material adverse change in (i) any information contained herein or a financial statement supplied to M&T in the future, or (ii) my financial condition.

BY SIGNING BELOW, I (or principal or guarantor) EXPRESSLY PERMIT M&T TO SHARE WITH ITS AFFILIATES ANY AND ALL OF MY PERSONAL FINANCIAL INFORMATION OBTAINED IN CONNECTION WITH THIS TRANSACTION, INCLUDING ANY INDIVIDUAL CONSUMER CREDIT REPORT OBTAINED NOW OR IN THE FUTURE, I UNDERSTAND THAT M&T IS REQUIRED TO MAINTAIN THE STRONGEST SECURITY PROTECTION IN ORDER TO OBTAIN CREDIT OR OTHERWISE TRANSACT BUSINESS WITH M&T.

Signature: *James Dido* Date: *11-27-13*  
 Signature: *Maria Green Dido* Date: *11-27-13*

Notwithstanding any provision to the contrary above, I do not authorize M&T to share my personal information with its affiliates, other than information M&T may share as otherwise provided by law.

ASSETS		LIABILITIES	
On hand and in Banks (Schedule 1)	\$ 500000	Notes Payable to Banks (Schedule 5)	\$
On hand and in Banks (Schedule 2)	6000000	Loans on Cash Value of Life Ins. (Schedule 2)	
Stocks and Bonds - at market (Schedule 3)	6800000	Notes Payable to Others (Schedule 5)	
Real Estate - at market (Schedule 4)	17000000	Mortgages Payable (Schedule 4)	6290000
Auto and Trucks	175000	Charge Accounts and Bills Payable (Schedule 5)	100000
Accounts or Notes Receivable	20000000	Other Liabilities (Itemize)	150000
Other Assets (Itemize)	6500000		
	700000		
	3800000		
		Total Liabilities	6540000
		Net Worth (Total Assets Minus Total Liabilities)	38035000
Total Assets	\$ 41575000	Total Liabilities and Net Worth	\$ 41575000

INCOME INFORMATION		PERSONAL INFORMATION	
Gross Salary - Annual	\$ 125000	Date of Birth	Person 1: 11/24/1954 Person 2: 11/24/1954
Bonus		Social Security Number	Person 1: 1553 Person 2: 4435
Rental Income		Are you a U.S. Citizen?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No
Dividend or Investment Income	48000	Have you ever been bankrupt?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Other Income (income from alimony, child support or separate maintenance need not be revealed if you do not choose to rely upon such income in applying for credit)	850000	Are you a defendant in any legal action?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
		Do you endorse, guaranty, or co-sign any loan not listed above? (Schedule 7)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
		Are you under indictment, on probation or parole or ever been charged or convicted for a criminal offense?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
		Are any of your taxes past due?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Total Income	\$ 173000		

COMPLETE INFORMATION ON BACK WHERE APPLICABLE

CRB-002 (2004) w

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Schedule 1									
CASH ON HAND & IN BANKS									
Name of Bank	Type of Account	Maturity (if any)	Assigned to (if any)	Amount					
Parkto Bank	Money Market			\$000000					
TOTAL \$									
Schedule 2									
CASH VALUE OF LIFE INSURANCE									
Faces Amount	Name of Insurance Co.	Beneficiary	Loans or Cash Value of Life Insurance	Assigned to (if any)	Cash Value				
TOTAL \$					\$000000				
Schedule 3									
STOCKS & BONDS									
No. of Shares	Description	Owner(s) of Record	Assigned to (if any)	Market Value					
	INVEST	Maria Green DIDIO	WFSF	3000000					
	INVEST	Maria Green DIDIO		3500000					
	BNY	Maria Green DIDIO		\$2500000					
TOTAL \$				0					
Schedule 4									
REAL ESTATE									
Description and Property Use	Owner(s) of Record	Year Acquired	Cost	Mortgage Balance	Held By	Monthly Payment	Market Value		
D-271 Windeau Ln Gladwyne	James & Maria DIDIO	2013	3800000	1900000	Hudson	7000	10000000		
51320 Block Rd Gladwynne	James & Maria DIDIO	2005	4350000	2400000	Hudson/Bankin	8000	4500000		
207 Bayshore MargateHJ	James & Maria DIDIO	2007	2900000	990000	Hudson	6500	2500000		
TOTAL \$				5290000			17000000		
Schedule 5									
NOTES PAYABLE TO BANKS & OTHERS									
Name of Creditor	Type of Note	No. Payment	Maturity	Secured by	Enclosed or Guaranteed by	Present Balance			
TOTAL \$						0			
Schedule 6									
CHARGE ACCOUNTS & BILLS PAYABLE (list only amounts over \$500)									
Owed to	Type of Account	Monthly Payment	Secured by	Present Balance					
American Express	revolving			70000					
Nelman Marcus	revolving			20000					
Chase	revolving			10000					
TOTAL \$				100000					
Schedule 7									
LOANS ENDORSED, GUARANTEED OR CO-SIGNED									
Name of Borrower	Type of Loan	How Obligated (debtor, Guarantor or Co-Signor)	Secured by	Present Balance					
Peak Performance V	Promissory Note	Note Receivable	PPV	2000000					
TOTAL \$				2000000					